



# CIMS Training

# INDIANA OFFICE OF TECHNOLOGY Agenda

#### 1. Overview of CIMS:

- \* Accessing CIMS: Website Location
- \* Accessing CIMS: Login Into CIMS

#### 2. Published Reports:

- \* Viewing Reports
- \* Date Range & Billing Period
- \* Selecting Report & Sample Invoices
- \* Account Number & Billing Code Structure
- \* Printing Invoices

#### 3. Detail Drilldown:

- \* Running a Detailed Report
- \* Selecting Parameters & Identifiers
- \* Exporting Files to Excel
- \* Saving & Printing Detail Drilldown

#### 4. Auditor ID Structure:

- \* Example of IDTC Report
- \* Example of IDIS Report

#### 5. Questions & Answers:



## **Accessing CIMS**

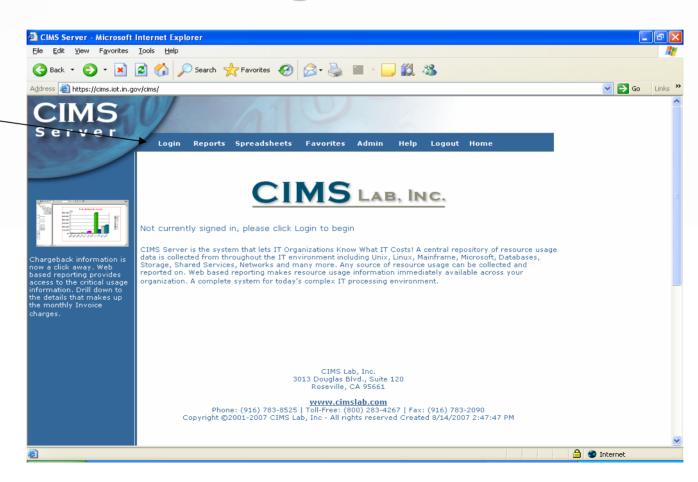
#### Website:

# https://cims.iot.in.gov/cims/

Select Login

#### NOTE:

User can access CIMS through IOT website

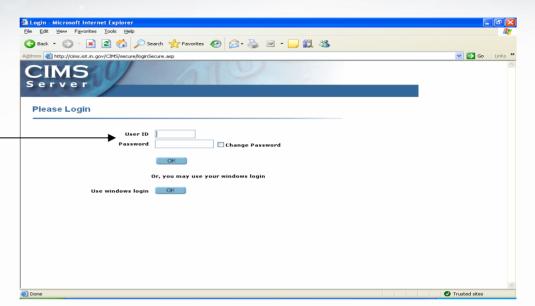


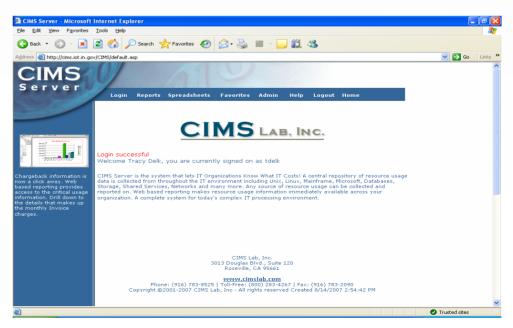


### **Accessing CIMS**

Input User Id Input Password

Example: Login Successful Screen







# Viewing Invoices:

Select Reports

Select Published Reports

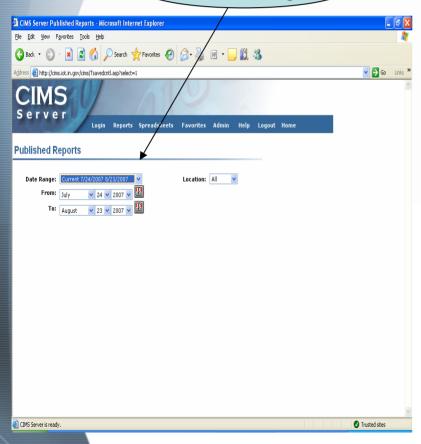


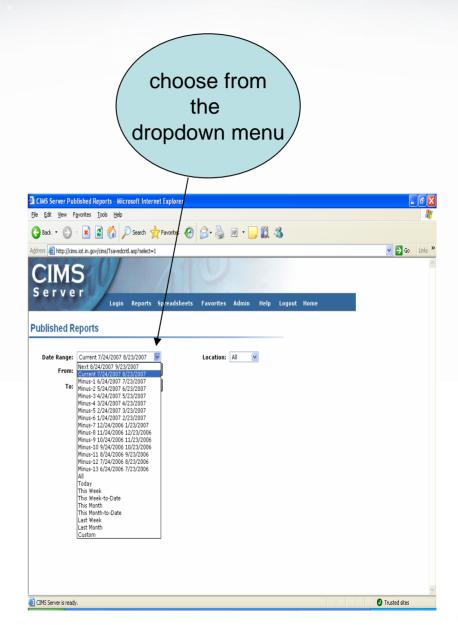


# Viewing Invoices

– Select Date Range:

Default range





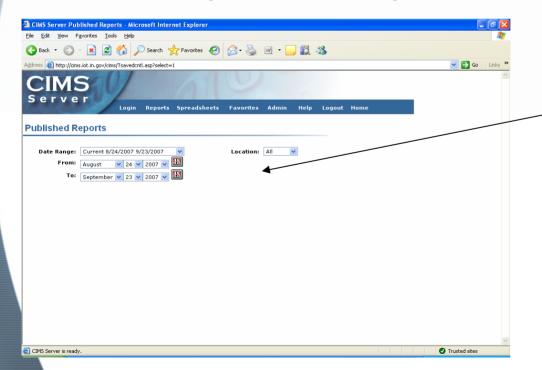


# **Billing Period**

- Billing Period:
  - From: (month & 24<sup>th</sup>)
  - To: (month & 23<sup>rd</sup>)

Example: July Billing (6/24 - 7/23)

Note: User may select dates or may select minus -1, -2 .... for back dating

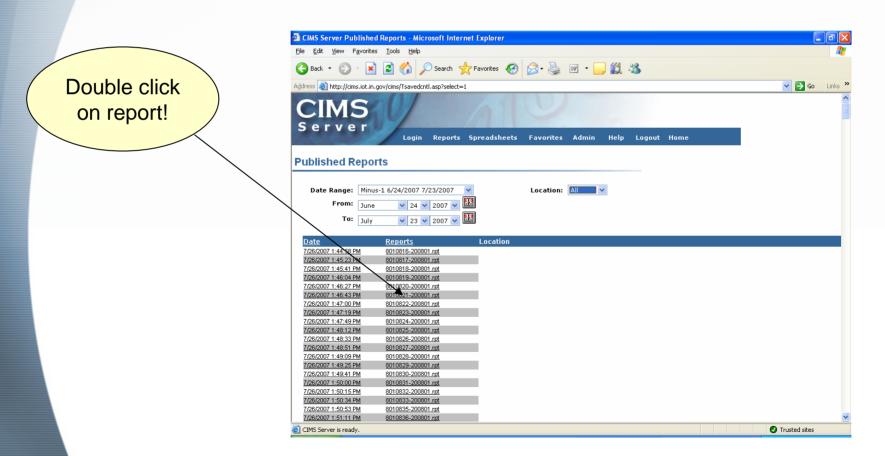


Example of July Inquiry: Current Period



# Select Report to Print:

Once date range is selected, it will process available reports.

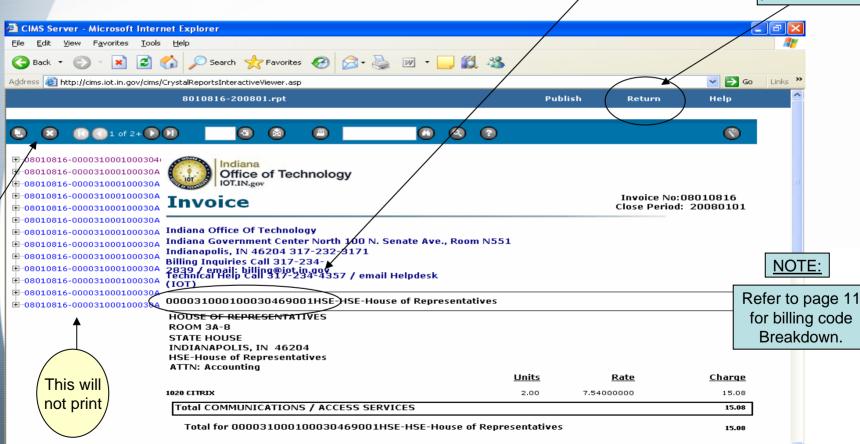




Sample Invoice:

Sample invoice with billing code.

Select:
"Return"
to go back to
previous screen.



select button to hide

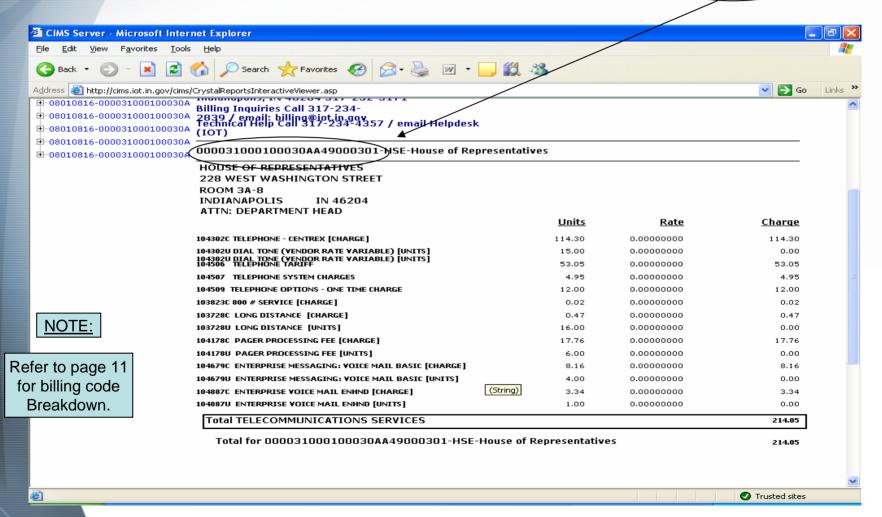
**e** 

Trusted sites



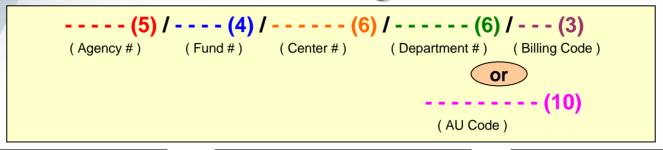
Sample Invoice:

Sample invoice with AU number





Account Number & Billing Code Breakdown:



Agency #

Example: 00150

Fund #

Example: 1000

Center #

Example: 100030

Department #

\_\_\_\_

Example: 469001

Billing Code \_ \_ \_

Example: HSE

AU Code

Example: AA49000301

or

Some agencies
will not have
department
code &
this number will
contain

"000000"

000031000100030469001HSE

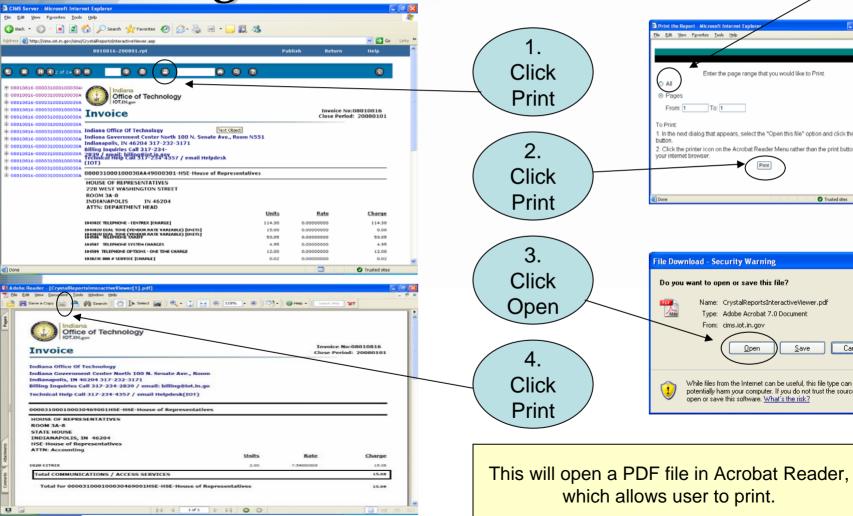
Information Technology Code

000031000100030AA49000301

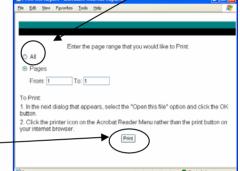
Telecommunications Code



Printing Invoice:



Select all for more than one page







### Getting Details:

Step One:

**Select Reports** 

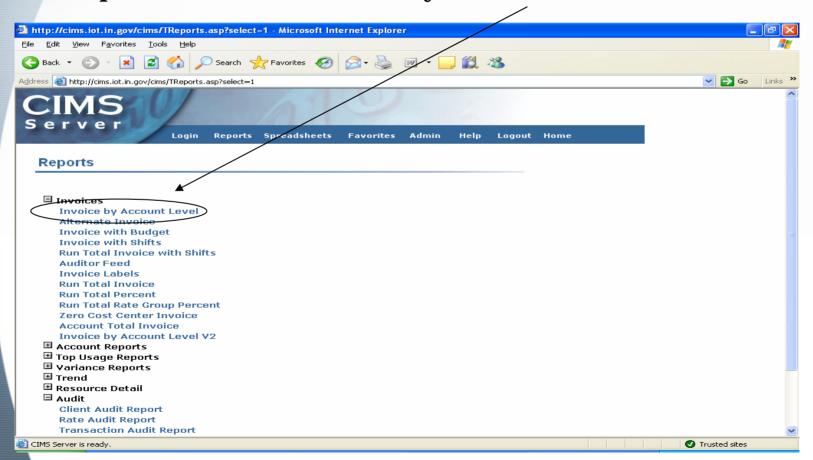
**Select Run Reports** 





# Getting Details

Step Two: Select Invoice by Account Level





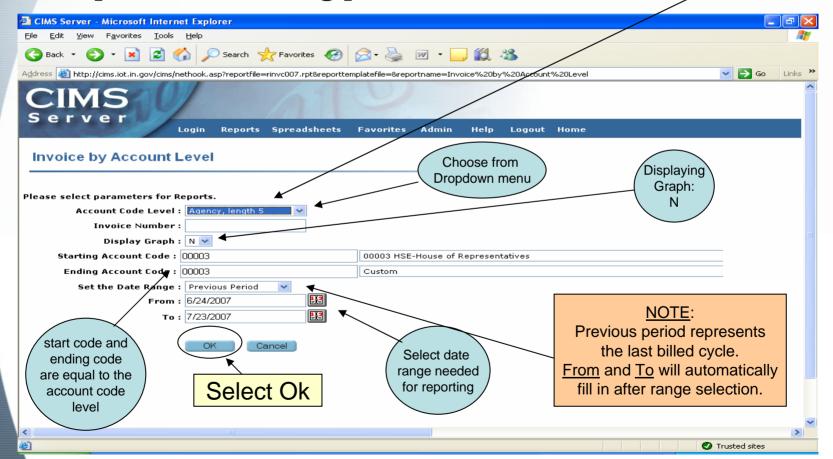
Getting Details:

This is agency specific.

#### **ACCOUNT CODE LEVEL:**

Agency – length (5) Fund/Center – length (15) Department/System – length (25)

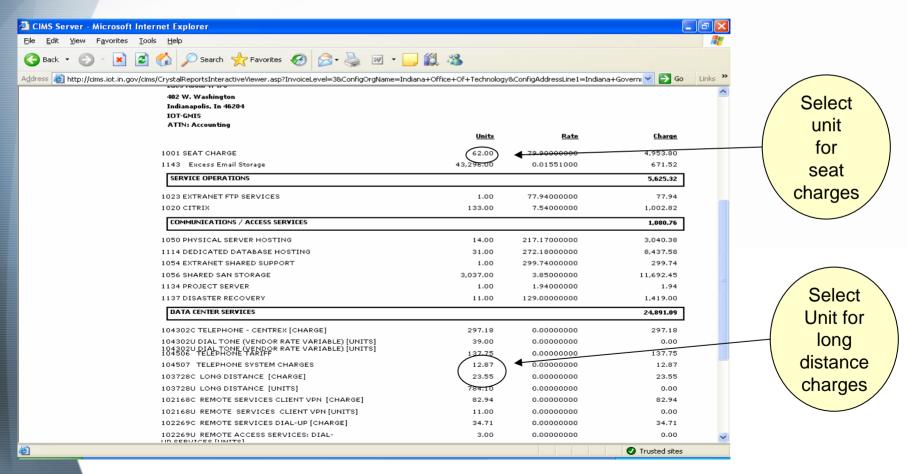
Step three: selecting parameters





### Getting Details:

Step four: selecting unit for inquiry





Identifiers

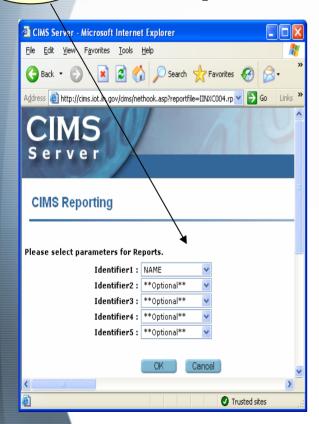
#### **Detail Drilldown**

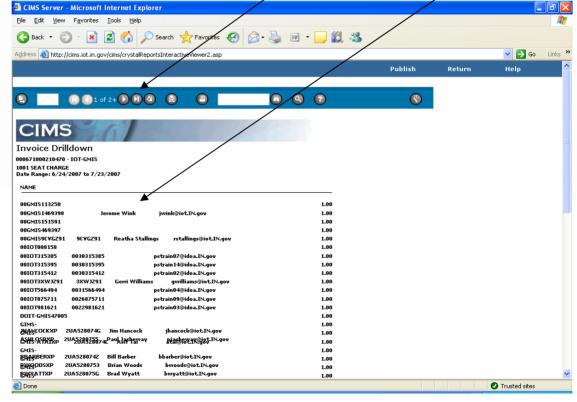
Getting Details:

Step five: selecting parameters – identifiers

• Example: for seat charges

navigate between pages Report Contains: Computer Name
Serial Number
Last User's Name
Last User's E-mail







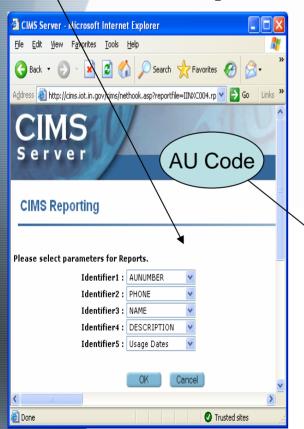
Identifiers

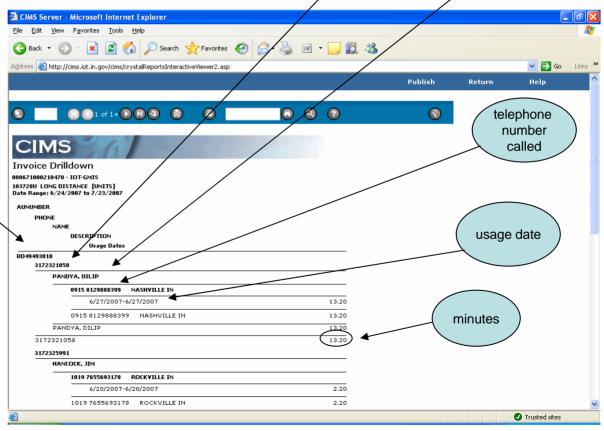
#### **Detail Drilldown**

Getting Details:

Step five: selecting parameters – identifiers

• Example: for long distance charges





Employee's

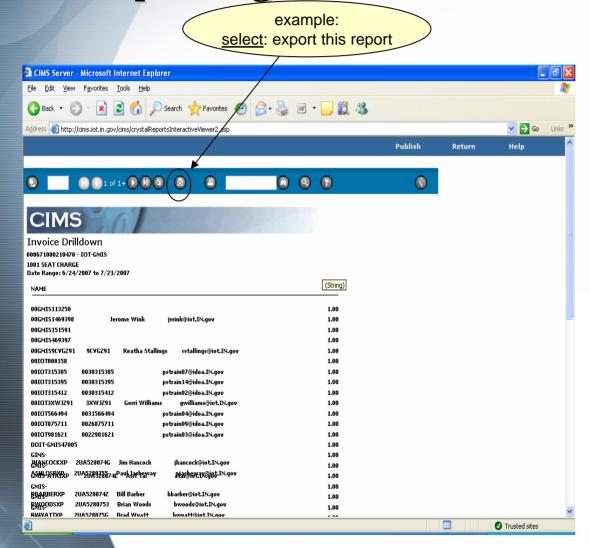
telephone number

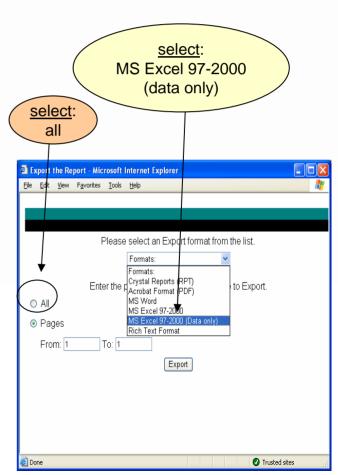
Employee's

name

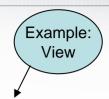


Exporting details to Excel:

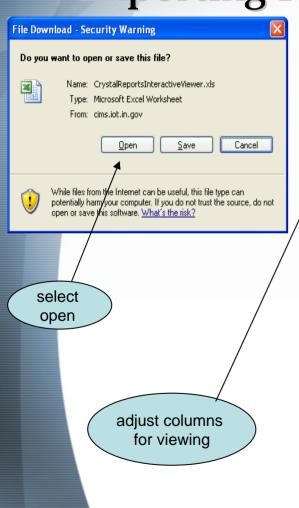


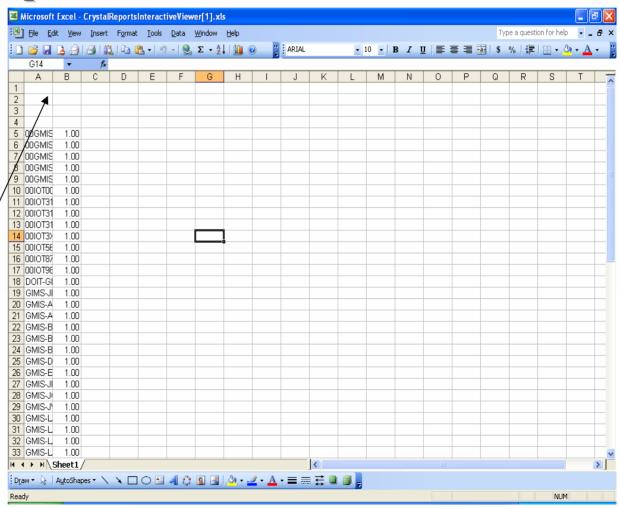






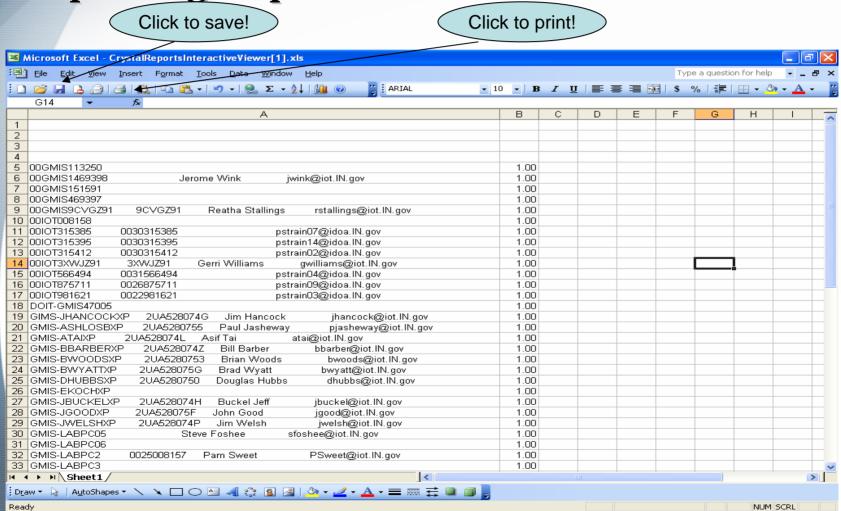
#### Exporting Report to Excel:







Exporting Report to Excel:





## **Auditor ID Structure**

# IT Charges:

- IDIS: relates to CIMS 3 digit billing code

0000310001000300469001**HSE** 

# Telecom – Long Distance Charges:

- IDTC: relates to accounting unit code (AU code)

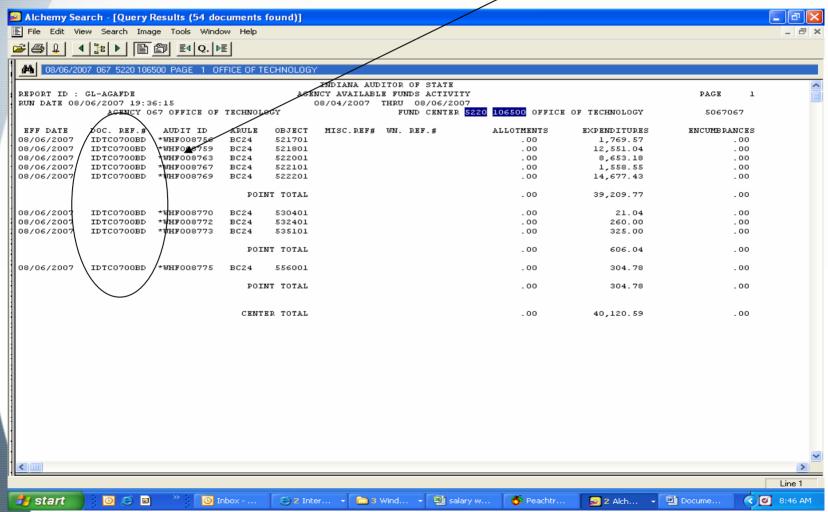
000031000100030**AA49000301** 



#### Matching Billing with Auditor System

Example: IDTC Report

IDTC number contains the month of billing.

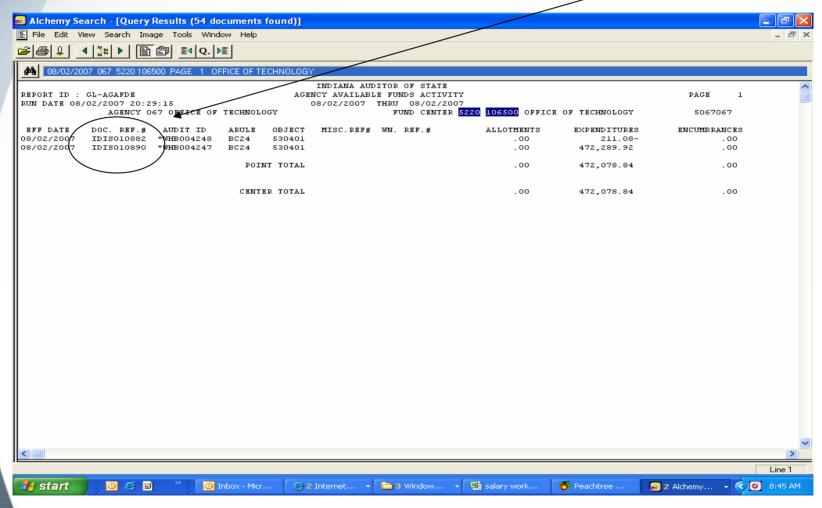




#### Matching Billing with Auditor System

Example: IDIS Report

IDIS number contains last 5 digits of invoice number.



# INDIANA OFFICE OF TECHNOLOGY

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### • Questions & Answers!

# Thank You IOT Billing Team

If you have additional questions, please contact the billing team via e-mail at:

IOTbilling@iot.in.gov